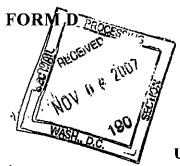
1417975



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

## FORM D

## NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR FORM LIMITED OFFERING EXEMPTION

OMB APPROVAL								
OMB Numbe	r: 3235-0076							
Expires:	April 30, 2008							
Estimated a	verage hurden							

hours per response. . . . . 16.00

SEC USE ONLY						
Prefix	Serial					
DATERECEIVED						
	1					

UNIFORM LIMITED OFFERING EXEMPT	TION
Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  Private placement of up to \$10,000,000,000* limited partnership interests in Madison Dearboom	rn Capital Partners VI-A, L.P.
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	PROCESSED
A. BASIC IDENTIFICATION DATA	MOV 1 6 2007
Enter the information requested about the issuer	100 - 0 2001
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  Madison Dearborn Capital Partners VI-A, L.P.	THOMSON FINANCIAL
· · · · · · · · · · · · · · · · · · ·	Telephone Number (Including Area Code) (312) 895-1000
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business  Private equity investment fund formed for the purpose of making investments in equity and description.	ebt securities of companies.
Type of Business Organization  corporation business trust limited partnership, already formed limited partnership, to be formed	se specify):
Actual or Estimated Date of Incorporation or Organization:    Month   Year	O7082910
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or St. 77d(6).	ection 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below which it is due, on the date it was mailed by United States registered or certified mail to that address.	
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549	
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signotocopies of the manually signed copy or bear typed or printed signatures.	gned. Any copies not manually signed must be
Information Required: A new filing must contain all information requested. Amendments need only report the thereto, the information requested in Part C, and any material changes from the information previously supplied not be filed with the SEC.	
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Secu are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The this notice and must be completed.	unities Administrator in each state where sales e exemption, a fee in the proper amount shall
-ATTENTION -	
Failure to file notice in the appropriate states will not result in a loss of the federal exem appropriate federal notice will not result in a loss of an available state exemption unless filing of a federal notice.	-

SEC 1972 (5-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9

\*The general partner reserves the right to offer a greater amount of limited partnership interests.

A. BASIC IDENTIFICATI	ON DATA
2. Enter the information requested for the following:	
Each promoter of the issuer, if the issuer has been organized within the past	five years;
Each beneficial owner having the power to vote or dispose, or direct the vote or	disposition of, 10% or more of a class of equity securities of the issuer.
Each executive officer and director of corporate issuers and of corporate gen	eral and managing partners of partnership issuers; and
<ul> <li>Each general and managing partner of partnership issuers.</li> </ul>	
Check Box(es) that Apply:     Promoter   Beneficial Owner   Execut	ive Officer Director 🗷 General and/or  Managing Partner
Full Name (Last name first, if individual)	
Madison Dearborn Partners VI-A&C, L.P. (general partner of the issuer)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Three First National Plaza, Suite 3800, Chicago, IL 60602	
	ive Officer Director 🗶 General and/or Managing Partner
Full Name (Last name first, if individual)	
Madison Dearborn Partners, LLC (general partner of the general partner of	the issuer)
Business or Residence Address (Number and Street, City, State, Zip Code)	
Three First National Plaza, Suite 3800, Chicago, IL 60602	
Check Box(es) that Apply: x Promoter Beneficial Owner x Execut	ive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)	
Canning, Jr., John A.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Three First National Plaza, Suite 3800, Chicago, IL 60602	
Check Box(es) that Apply:   Promoter Beneficial Owner Ex Execut	ive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)	
Finnegan, Paul J.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Three First National Plaza, Suite 3800, Chicago, IL 60602	
Check Box(es) that Apply: Promoter Beneficial Owner Execut	ive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)	
Mencoff, Samuel M.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Three First National Plaza, Suite 3800, Chicago, IL 60602	
Check Box(es) that Apply:  Promoter Beneficial Owner Execut	ive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)	
Alexos, Nicholas W.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Three First National Plaza, Suite 3800, Chicago, IL 60602	
Check Box(es) that Apply:   Promoter Beneficial Owner Execut	ive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)	
Chereskin, Benjamin D.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Three First National Plaza, Suite 3800, Chicago, IL 60602	

		A. BASIC IDE	ENTIFICATION DATA		
2. Enter the information rec	quested for the fol	lowing:			
Each promoter of the second control of	ie issuer, if the iss	suer has been organized wi	ithin the past five years;		
<ul> <li>Each beneficial own</li> </ul>	er having the pow	er to vote or dispose, or dir	ect the vote or disposition o	of, 10% or more of a	class of equity securities of the issuer.
Each executive offi	cer and director o	f corporate issuers and of	corporate general and mana	aging partners of pa	artnership issuers; and
<ul> <li>Each general and m</li> </ul>	anaging partner o	f partnership issuers.			
Check Box(es) that Apply:	⋉ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Cole, Michael P.	,				
Business or Residence Addres	s (Number and	Street, City, State. Zip Co	de)	<del> </del>	
Three First National Plaza	a, Suite 3800, C	Chicago, IL 60602			
Check Box(es) that Apply:	× Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Eilers, Patrick C.					
Business or Residence Addres	s (Number and	Street, City, State, Zip Co	de)		
Three First National Plaza	a, Suite 3800, C	chicago, IL 60602			
Check Box(es) that Apply:	* Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Goldstein, Thomas M.					
Business or Residence Addres	s (Number and	Street, City, State, Zip Co	de)		
Three First National Plaza	a, Suite 3800, C	Chicago, IL 60602			
Check Box(es) that Apply:	× Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Grissom, Douglas C.					
Business or Residence Addres Three First National Plaza		· · · · · · · · · · · · · · · · · · ·	de)		
Check Box(es) that Apply:	× Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Hurd, Timothy M.					
Business or Residence Addres Three First National Plaza	•	Street, City, State, Zip Co hicago, IL 60602	de)		
Check Box(es) that Apply:	K Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
McGowan, Christopher J.					
Business or Residence Addres	s (Number and	Street, City, State, Zip Co	de)		
Three First National Plaza	a, Suite 3800, C	Chicago, IL 60602			
Check Box(es) that Apply:	× Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Mosher, David F.					
Business or Residence Addres	s (Number and	Street, City, State, Zip Co.	de)		
Three First National Plaza	, Suite 3800, C	thicago, IL 60602			
	(Use blai	nk sheet, or copy and use a	additional copies of this sh	eet, as necessary)	

		A. BASIC IDE	NTIFIC	ATION DATA				
2. Enter the information reques	ted for the follo		ANTIFICA	THON DATA				
•		wing. er has been organized wi	ithin the n	act five years:				
-		_	_	-	of 109	% or more o	fa clas	s of equity securities of the issuer
		corporate issuers and of						
Each general and mana		•	corporate	general and man	aging	partners of	partin	tiship issuers, and
Each general and mana	ging partner of p	partiteiship issueis.						
Check Box(es) that Apply:	Promoter	Beneficial Owner	× Exc	cutive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if ind	ividual)							
Newman, Brian L.								
Business or Residence Address	(Number and St	reet, City, State, Zip Co	de)					
Three First National Plaza, S	uite 3800, Ch	icago, IL 60602						
Check Box(es) that Apply:	Promoter	Beneficial Owner	K Exe	cutive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if ind	ividual)							
Peinado, George A.								
Business or Residence Address	(Number and St	reet, City, State, Zip Co	de)					
Three First National Plaza, S	uite 3800, Ch	icago, IL 60602						
Check Box(es) that Apply:	Promoter	Beneficial Owner	× Exe	cutive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if ind	ividual)			· · · · · · · · · · · · · · · · · · ·				
Perry, Jr., James N.								
Business or Residence Address	(Number and St	reet, City, State, Zip Co	de)					
Three First National Plaza, S	uite 3800, Ch	icago, IL 60602						
Check Box(es) that Apply:	Promoter	Beneficial Owner	<b>≭</b> Exe	cutive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if ind	ividual)			<del></del>				
Selati, Robin P.								
Business or Residence Address	(Number and St	reet, City, State, Zip Co	de)					
Three First National Plaza, S	uite 3800, Ch	icago, IL 60602						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Exe	cutive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if ind	ividual)							
Souleles, Thomas S.								
Business or Residence Address	(Number and St	reet, City, State, Zip Co	dc)					
Three First National Plaza, S	uite 3800, Chi	icago, IL 60602						
Check Box(es) that Apply:	Promoter	Beneficial Owner	× Exc	cutive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if ind	ividual)							
Sullivan, Timothy P.								
Business or Residence Address	(Number and St	reet, City, State, Zip Co	de)					<del></del>
Three First National Plaza, S	uite 3800, Chi	icago, IL 60602						
Check Box(es) that Apply:	Promoter	Beneficial Owner	K Exe	cutive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if ind	ividual)							
Tresnowski, Mark B.								
Business or Residence Address	(Number and St	reet City State Zin Co.	de)					

Three First National Plaza, Suite 3800, Chicago, IL 60602

					В. П	NFORMAT	ION ABOU	T OFFERI	NG				
<u> </u>	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?											Yes	No
1.	Has the	issuer sold	l, or does th										×
	Answer also in Appendix, Column 2, if filing under ULOE.											- 107	200 000*
2.	2. What is the minimum investment that will be accepted from any individual?											\$ 10,0	*000,000
3.	3. Does the offering permit joint ownership of a single unit?											Yes ≭	No □
4.			•		•					-			
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such											with a state		
	a broker	or dealer,	you may so	et forth the	e informati	on for that	broker or	dealer only	7_				
	,		first, if indi						· · ·				
			es (USA) I			-							
			=			ity, State, Z	(ip Code)						
			nue, New Yoker or Dea		/ TOPK TO	710			· · · · · ·				
1.00		weravea Br											
Stat	es in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers					•	
	(Check	"All States	" or check	individual	States)		*************			****************		☐ AI	l States
	AL	AK		AR	CA	CO	(CT)	DE	DC	FL	GA	ĦĪ	ĪĎ
	IL	XX	IA	KS	KY	KX	ME	MD	MA	MI	MON	MS	MX
	MT	XX	NV	NH	NJ	NM	XX	NC	<b>XX</b>	OH	OK.	OR	PA
	RI	XX	XX	TN	TX	UT	VT	VA	WA	WV	WI	$\overline{WY}$	PR
E.J	Noma (I	Last same i	first, if indi	(vidual)									<del></del>
	-		irsi, ii illoi irtners Ltd.	=									
					d Street, C	ity, State, 2	Zip Code)		· · · · <del> ·</del>				···
						a, British V	•	nds					
Nan	ne of Ass	ociated Br	oker or Dea	aler							· ·		
Stat	es in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers			<del></del>			
	(Check	"All States	" or check	individual	States)		•••••			····		□ All	l States
	AL	ĀK	ĀZ	AR	CA	co	CT	DE	DC	FL	GAI	ш	[17]
		IN	IA.	[KS]	KY	LA	ME	MD	MA	MI	GA MN	MS MS	MO
	MT	NE	NV)	NH	NJ	NM	NY	NC	ND	OH OH	OK)	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Full			first, if indi					<u> </u>					
Bus	iness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)						
Nan	ne of Ass	ociated Br	oker or Dea	aler	·· <del>·</del>								
Stat						to Solicit l							
	(Check	"All States	" or check	individual	States)	•••••••	••••••					☐ All	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL.	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE I	NA	NH	NJ	NM TEN	ÑŸ	NC)	ND	OH)	OK]	OR	PA
	RI	[SC]	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering this box and indicate in the columns below the amounts of the securities offered for exchanged.	ng, check ange and	
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	<b>s</b> _0	<u>\$_0</u>
	Equity	s <u>0</u>	<u>\$_0</u>
	Common Preferred	0	0
	Convertible Securities (including warrants)		s 0
	Partnership Interests	<del></del>	· · · · · · · · · · · · · · · · · · ·
	Other (Specify)		<u>\$_0</u>
	Total	\$ 10,000,000,00	0* \$_0
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securiti offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, the number of persons who have purchased securities and the aggregate dollar amount purchases on the total lines. Enter "0" if answer is "none" or "zero."	, indicate	
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	0	\$ <u>0</u>
	Non-accredited Investors	<u>N/A</u>	s_N/A
	Total (for filings under Rule 504 only)	N/A	\$ N/A
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all s sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months pri first sale of securities in this offering. Classify securities by type listed in Part C — Que:	or to the	
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	<u>N/A</u>	\$_N/A
	Regulation A	N/A	\$_N/A
	Rule 504	<u>N/A</u>	s N/A
	Total	N/A	\$_N/A
4	a. Furnish a statement of all expenses in connection with the issuance and distribution securities in this offering. Exclude amounts relating solely to organization expenses of the information may be given as subject to future contingencies. If the amount of an expension of known, furnish an estimate and check the box to the left of the estimate.	insurer.	
	Transfer Agent's Fees	х	
	Printing and Engraving Costs		\$ <u>100,000**</u>
	Legal Fees	<b>x</b>	\$ 4,000,000**
	Accounting Fees		200.000++
	Engineering Fees		•
	Sales Commissions (specify finders' fees separately)	_	
	Other Expenses (identify) Organizational and start up fees, postage, travel, and general fund rai		700 00044
	Total		a 5 000 000**
	*The general partner reserves the right to offer a greater or lesser amount of limited partnership interests.	_	
	**The general partner is entitled to reimbursement by the issuer for the expenses listed in this Section 4(a not to exceed 0.1% of the aggregate amount of interests in the issuer actually sold (including any interests		

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partner).

b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$ <u>9,9</u>	95,000,000	
Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.				
	Payments to Officers, Directors, & Affiliates		ayments to Others	
Salaries and fees				
Purchase of real estate	<b>₫\$<u>0</u></b>	<b>x</b> \$_	0	
Purchase, rental or leasing and installation of machinery and equipment	s <u>0</u>	<b>x</b> \$_	0	
Construction or leasing of plant buildings and facilities	s_0	<b>X</b> \$_	0	
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<b>5</b> \$_0	<b>⋉</b> \$_	9,040,000,000	
Repayment of indebtedness	3 <b>S</b> 0	<b>k</b> \$_	0	
Working capital	3 <b>5</b> 0	<b>K</b> \$_	55,000,000	
Other (specify):	\$ 0	× \$_	0	
	\$ <u>0</u>	<b>x</b> \$_	0	
Column Totals		<b>K</b> \$_	9,095,000,000	
Total Payments Listed (column totals added)	× \$_9,	× \$_9,995,000,000		
 D. FEDERAL SIGNATURE				

signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)

Madison Dearborn Capital Partners VI-A, L.P.

Name of Signer (Print or Type)

Mark B. Tresnowski

Date

Title of Signer (Print or Type)
Managing Director & General Counsel of Madison Dearborn Partners, LLC, the general partner

of the general partner of the issuer

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Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

<sup>\*</sup>Estimated aggregate amount of management fees for the first six years. The issuer will continue to pay management fees thereafter.

	E. STATE SIGNATURE									
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification  Yes No provisions of such rule?									
	See Appendix, Column 5, for state response.									
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.									
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.									
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.									
The issu	er has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned									
duly au	thorized person.									
Issuer (	Print or Type) Signature Date									
Madis	on Dearborn Capital Partners VI-A, L.P.									
Name (	Print or Type) Title (Print or Type)									
Mark I	B. Tresnowski Managing Director & General Counsel of Madison Dearborn Partners, LLC, the general partner of									

the general partner of the issuer

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX										
l	Intend to non-a investor	2 I to sell eccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				ification ate ULOE attach ation of granted)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
AK		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
AZ		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
AR		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
CA		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
со		X	Up to \$10,000,000,000 in breated partnership interests*	0	\$0.00	0	\$0.00		X	
СТ		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
DE		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
DC		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		$\times$	
FL		X	Lip to \$10,000,000,000 an lamated partnershap interests *	0	\$0.00	0	\$0.00		X	
GA		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
HI		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
ID		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
ΪL		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
IN		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
IA		X	Up to \$10,000,000,000 in Sented perturniship seturents*	0	\$0.00	0	\$0.00		X	
KS		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
КҮ		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
LA		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
ME		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
MD		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
МА		X	Up to \$10,000,000,000 in limited partnership interests *	0	\$0.00	0	\$0.00		X	
MI		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
MN		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
MS		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	

<sup>\*</sup> The general partner reserves the right to offer a greater amount of limited partnership interests.

	n	T٦	•	A T	$\mathbf{r}$	•	x
А	r	r	м.	ıvı		,	

ı	2 3		4					5 Disqualification		
	Type of security							ate ULOE		
	Intend to sell		and aggregate			(if yes,				
	to non-accredited		offering price						ation of	
	investors in State		offered in state	amount purchased in State					waiver granted)	
			(Part C-Item 1)			(Part E-Item 1)				
-	(		(* 111 0 111 1)		(	C-Item 2)		(		
		Number of Number of								
				Accredited	]	Non-Accredited				
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No	
МО		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
МТ		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
NE		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
NV		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
NH		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
ŊJ		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
NM		X	Up to \$10,000,000,000 in limited pertoership interests*	0	\$0.00	0	\$0.00		X	
NY		$\times$	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
NC		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
ND		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
ОН		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
ок		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
OR		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
PA		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
RI		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
sc		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
SD		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
TN		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
TX		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
UT		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
VT		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
VA		X -	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
WA		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
wv		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
WI		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	

<sup>\*</sup> The general partner reserves the right to offer a greater amount of limited partnership interests.

				APP	ENDIX					
1	2 3		4					5 Disqualification		
	Intend to sell and aggregate offering price offered in state (Part B-Item 1)  Type of security and aggregate offering price offering price offered in state (Part C-Item 1)			Type of investor and amount purchased in State (Part C-Item 2)					under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY	  -  -	X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	
PR		X	Up to \$10,000,000,000 in limited partnership interests*	0	\$0.00	0	\$0.00		X	

<sup>\*</sup> The general partner reserves the right to offer a greater amount of limited partnership interests.

